

Internal - Glastonbury

Last	First	Phone #/Ext.
Aubrey	Andrew	223
Cancelliere	Joe	267
Carroll	Kevin	270
Clough	Rick	228
Dowlatshahi	Sia	240
Falcone	Jay	840
Fernandez	Ralph	255
Goldberg	Mark	224
Lemos	Jairo	202
Manning	Neil	236
Mazzarella	Derek	219
Minahan	Chuck	226
Motta	Sal	265
Murphy	Joe	227
O'Brien	David	294
Parmenter	Bruce	297
Petronchak	Nick	216
Sauer	Trisha	225
Warner	Chris	259
Wheeler	Mike	220

External

Last	First	Office Location	Phone #/Ext.
Bailey	Wayne	MA	803
Benson	Jonathan	CT	860.643.6600
Buchanan	Frank	FL	352.872.9950
Crolle	Charles	CT	860.436.3173
Dave	Kiran	NC	718.358.3283
Foisie	Ken	CT	860.678.7922
Frankos	Greg	MD	870
Gibbs	David	CT	836
Hand	Mark	CT	805
Kesses	Steven	CT	203.393.0407
Lawson	Andrew	FL	833
Leen	Trudy	ID	819
Milam	Melanie	TX	827
Oakes	Ginny	ID	863
O'Meara	Michael	TX	512.931.2480
Patel	Ashwin	GA	802
Pinson	Howard	MD	850
Poulin	Donald	ME	883
Rogers	David	CT	866
Scanlon	John	CT	860.430.1283
Shupe	Tom	ME	885
Taing	Keng	NV	702.318.6510
Veilleux	David	ME	880
Viens	Kenneth	ME	881
Warburger	George	RI	801
Warmerdam	Kristy	NH	842

IBP

Last	First	Office Location	Phone #/Ext.
MacWhorter	Keith	RI	401.437.9463
Ouellette	Henry	MA	413.553.3619
Rankowitz	Paul	RI	401.437.9463
Reinoehl	Mary	PA	215.646.0160
Seabrooke	Margaret	CT	203.481.1040

Gateway Team

	First	Title	Ext.
Alexson	Kristyn	Premier Advisor Support	209
Banushi	Silvi	Director of First Impressions	260
Camara	Ana	Director of Operations	231
Grohocki	Matt	Advisor Support	211
Kemos	Peter	Partner Strategy Group	208
Kerekes	Kit	Director of Social Media	210
Magnifico	Chris	Marketing Manager	207
Sutherland	Bailey	Chief Growth Officer	212
Whittemore	SJ	Director of Opportunities	221
Wood	David H.	Founder & CVO	222
Zeller	Faith	Director of Digital Strategy	502

External Gateway Support Team

Last	First	Title	Phone/Ext.
Abad	Naila	Advisor Support, NC	868
Fogg	Dara	Financial Assistant, ID	818
Frederick	Annie	Financial Assistant, ID	864
Nelson	Bethany	Director of First Impressions & Operations Manager, ME	882
Pinson	Marsha	Financial Assistant, MD	851
Scribner	Ashley	Financial Assistant, ID	854
Milam	Joel	Administrative Assistant, ID	832

Other Ext. - Glastonbury

Last	Phone/Ext.
Board Room (near D)	237
Board Room (Lobby)	238
Conference Room A	266
Conference Room D	235
David's Conference Phone	230
Focus Room	250